



February 26, 2021

Dear IDI Customer,

IDI Composites International and our industry have been experiencing raw material supply chain constraints, delays, and disruptions. This has impacted many of the raw materials used in the production of SMC and BMC products.

The recent extreme weather event in the Texas region has added additional delays and disruptions. In some cases, chemical feedstock suppliers as well as a major fiberglass supplier have either suffered temporary plant shutdowns or declared Force Majeure for a temporary period. These events have caused some difficulty in our industry's ability to obtain raw materials within our historical lead times.

For the above reasons, we will be extending our lead times for all compounds; BMC, SMC and STC. Our standard historical lead time of 3 weeks has been extended to 5-6 weeks depending upon the product. This lead time extension will be in effect from the date of this memorandum through the end of Q2 2021. We will continue to monitor and update this situation daily.

Many of our customers have provided timely and accurate orders which have allowed us to forecast and schedule appropriately in these difficult times. We thank you for the attention and support in advance, and rest assured we are doing everything we can to ensure timely manufacture and delivery of our compounds.

Your account representative is available to discuss this in more detail if needed. Thank you for your continued business and understanding through this challenging time.

Regards,

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